# Studying Ontologies Using Mathematical Techniques

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## Outline

#### Ontology Background

What is an Ontology? The Dialog Based Ontology Learner (DBOL)

#### Abstracting into DAGs

DAG Definition Why are Ontologies DAGs?

#### Katz Similarity

Defining Katz Similarity Implementing Katz Similarity



What is an Ontology? The Dialog Based Ontology Learner (DBOL)

# What is an Ontology?

#### **General Ontology:**

Ontology is focused on finding a taxonomy of entities and their relations. These classifications and relations are universal and aim to represent reality in a consistent repository.



#### Upper Level

- Ontologies concerned with the most general classification.
- Classes such as Object or Process.

#### Domain Level

- Built to classify a specific domain i.e. Beet Ontology and Epilepsy Ontology
- Classes such as Condiment in the Food Ontology

What is an Ontology? The Dialog Based Ontology Learner (DBOL)

## Importance of Ontology

#### General Ontology

- Increases reusability and sharing of information.
- Semantic labeling allows for easier computing over, and better insights from, large data sets.

#### Top level ontology

- Siloed domain ontologies
- BFO (Basic Formal Ontology): Top level ontology that was made an ISO standard in 2021 Used in 400+ ontologies and by 100+ organizations.



What is an Ontology? The Dialog Based Ontology Learner (DBOL)

### Issues with Building Ontologies

**Problem:** Creating BFO compliant ontologies is a tedious and error prone process.

**Solution:** Have domain experts work with an automated system that streamlines the ontology building process by using a dialogue system and analogical reasoning.



What is an Ontology? The Dialog Based Ontology Learner (DBOL)

## The DBOL

**Current Work:** Focus on a set of beginner rules that can correctly classify common terms.

At the end of the summer we had interns assign terms from a list of 1000 common English words, and we ran another run of testing with 32 participants this fall.

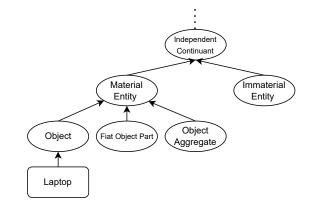
What does it mean to assign something incorrectly?



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### Incorrect Assignment Example

Correct assignment of the term Laptop within a section of the BFO hierarchy.

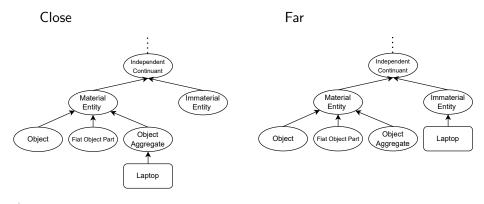




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# Incorrect Assignment Example

cont.





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## Constraints

When looking at our examples we have

- Same terms
- Different relations between terms
- Same type of relation

But, if we think about the underlying graph we have

- Same vertices
- Different edges
- Same weight of all edges



DAG Definition Why are Ontologies DAGs?

# What is a <u>Directed</u> <u>Acyclic</u> <u>Graph?</u>

(DAG) Directed Graph defn: A directed graph D is a non-empty finite set V(D) of **vertices** and a finite set E(D) of ordered pairs of distinct vertices called **edges**. Edges have a tail and a head, meaning that the edge (u, v) is different from the edge (v, u).

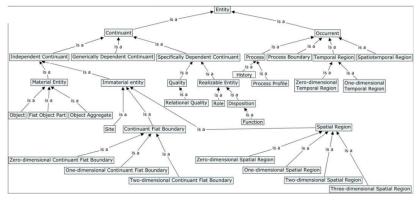
Directed Acyclic Graph defn: A directed graph without a cycle.

Cycle defn: A cycle is a non-trivial path from vertex v to v.



DAG Definition Why are Ontologies DAGs?

## Acyclic Upper Level Ontology



BFO 2.0 Hierarchy from BFO 2.0 Specification and User Manual



DAG Definition Why are Ontologies DAGs?

#### Guarantees at Other Levels

- BFO appears to be a tree, but domain ontologies are not necessarily trees.
- Want to extend solutions used to measure top level ontologies to domain level ontologies.
- ▶ BFO book states that ontologies are directed rooted graphs.



Defining Katz Similarity Implementing Katz Similarity

### Intro to Katz

Created by Leo Katz in 1953 to measure the influence of one actor within a graph.

Katz similarity measure captures the number, and lengths, of paths between the same vertices in different graphs.

The current implementation is based off of the work of Nayak et al. in which they compared DAG abstractions of knowledge graphs.



Defining Katz Similarity Implementing Katz Similarity

### Why use Katz?

#### Pros:

- Accounts for the importance of the direct parent child relation within a graph.
- Considers least common ancestor.
- ▶ Factor in for the asymmetric relations and multiple paths

#### Cons:

 Computationally expensive since it requires every vertex to be compared to every vertex.



Defining Katz Similarity Implementing Katz Similarity

## Katz Similarity

Katz Similarity:

$$\mathsf{KS}(u,v) = \sum_{l} t \alpha^{l}$$

where t is the number of paths length l from u to v and  $0 < \alpha < 1$ . Note:  $\alpha$  is a tunable variable typically set to 0.05.

Ex) Two vertices u and v that have one path length 1 and three paths length 2 would have a Katz similarity equal to  $\alpha + 3\alpha^2$ .



Defining Katz Similarity Implementing Katz Similarity

### Katz Similarity Vector

The Katz Similarity Vector (KSV): A graph can be represented by its KSV where the  $n^{\text{th}}$  element of the vector is the Katz Similarity of the  $n^{\text{th}}$  pair of vertices in  $V \times V$ .



Defining Katz Similarity Implementing Katz Similarity

## Katz Graph Similarity

Katz Graph Similarity: Given two Katz similarity vectors  $KSV_1$  and  $KSV_2$  derived from graphs  $G_1$  and  $G_2$ , with the same vertex set. Then,

$$KGS(G_1, G_2) = \frac{2}{1 + \exp(\gamma ||KSV_1(:, i) - KSV_2(:, i)||_p)}$$

where  $||.||_p$  is the  $L_p$ -norm of the  $i^{\text{th}}$  vector differences and  $\gamma > 0$  is another tunable parameter.

Thus we know  $0 < KGS(G_1, G_2) \le 1$  where 1 indicates that  $G_1$  and  $G_2$  are identical graphs.



Defining Katz Similarity Implementing Katz Similarity

# Katz Similarity Speed Up

We can harness properties of DAGs to speed up the process.

- 1. Create topological ordering of the vertices.
- 2. Start computing from the lowest ordering and after each level "remove" these vertices and edges from the graph.

$$\mathcal{KS}'(u, v) = \alpha \times \left(\sum_{p \in parents(v)} \mathcal{KS}'(u, p)\right) + \alpha \times \Upsilon(u \to v)$$

where  $\Upsilon(u \rightarrow v) = 1$  when there is an edge from u to v and 0 otherwise.



Defining Katz Similarity Implementing Katz Similarity

### Implementing in Java

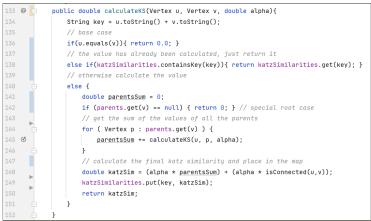
Nayak et al. implemented these ideas in C. However this project is built in Java and this measurement is part of a larger set of evaluation programs.

Instead of removing nodes from the graph we can instead store previously computed Katz similarities in a HashMap, making retrieval quick and easy.



Defining Katz Similarity Implementing Katz Similarity

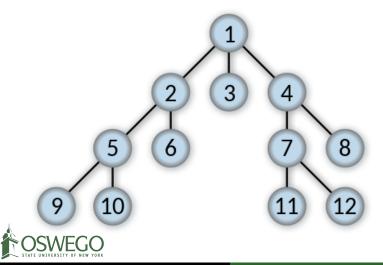
# KS'(u, v) in Java





Defining Katz Similarity Implementing Katz Similarity

# Traversing the Ontology



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# KGS on Ontology

#### Remember the Laptop example,

	object aggregate*	immaterial entity
$\alpha = 0.05, \gamma = 0.05$	1.0	0.9999999921875001
$\alpha = 0.10, \gamma = 0.05$	1.0	0.9999997500000001
$\alpha = 0.05, \gamma = 0.10$	1.0	0.9999999843749998

\*This suggest issues in precision that need to be adjusted. This can also be solved by approximating the KGS.



Defining Katz Similarity Implementing Katz Similarity

## Approximation of the KGS

Nayak et al. continue on defining an approximation for the KGS on graphs so large that even the quicker version of calculating the KSV is too time intensive.

Since domain ontologies can contain thousands of terms this is a great place to focus next.





- Ontologies are highly structured bodies of knowledge used to semantically label data.
- Ontologies can be abstracted into DAGs
- Katz similarity can incorporate the crucial features of an ontology and can be implemented in a way that is computationally feasible even over large graphs.



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#### Ontology

- Dr. Shane Babcock, Niagara University
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#### **Similarity Metrics**

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